FORM D

RECEIVER

IAN 1 6 2007

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR FORM LIMITED OFFERING EXEMPTION

1	3	3	4	5	8

OMB APPR	OVAL					
OMB Number: 3235-0076						
Expires:						
Estimated averag	je burden					
hours per respon	se16.00					
SEC USE O	NLY					
Prefix	Serial					

DATE RECEIVED

Name of Offering Checkif th	s is an amendment and name has changed, and indicate change	e.)	
Series A Preferred		· · · · · · · · · · · · · · · · · · ·	
Filing Under (Check box(es) that app		on 4(6) ULOE	
Type of Filing: New Filing	Mendment .		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	A. BASIC IDENTIFICATION DATA		
1. Enter the information requested	about the issuer		
Name of Issuer (check if this is	an amendment and name has changed, and indicate change.)		07041357
Lagotek Corporation			
Address of Executive Offices	(Number and Street, City, State, Zip C	ode) Telephone N	Number (Including Area Code)
Address of Principal Business Opera	tions (Number and Street, City, State, Zip C	Code) Telephone	Number (Including Area Code)
(if different from Executive Offices)		reteptione	ramoer (menanig Alea Code)
		<u> </u>	
Brief Description of Business			
			/
Type of Business Organization			PROCESSE I
corporation	limited partnership, already formed o	ther (please specify):	
business trust	limited partnership, to be formed		TAN 2 2 2007
	Month Year		
Actual or Estimated Date of Incorpo		Estimated	\\ THOMSON
Jurisdiction of Incorporation or Orga	nization: (Enter two-letter U.S. Postal Service abbreviation for CN for Canada; FN for other foreign jurisdiction)	or State:	FINANCIAL
GENERAL INSTRUCTIONS	Cit for Chinata, 111 for cited 1010 gar justications)	. لياليا	
•		,	
Federal: Who Must File: All issuers making as	offering of securities in reliance on an exemption under Regulat	tion D or Section 4(6).	17 CFR 230.501 et sea, or 15 U.S.C.
77d(6).	[,
	of no later than 15 days after the first sale of securities in the of		
	the earlier of the date it is received by the SEC at the address galled by United States registered or certified mail to that address		ved at that address after the date on
•	Exchange Commission, 450 Fifth Street, N.W., Washington, D.		•
	this notice must be filed with the SEC, one of which must be m		conies not manually signed must be
photocopies of the manually signed	opy or bear typed or printed signatures.	manually signed. 7419 (copies not mandany signed must be
	must contain all information requested. Amendments need only		<u> </u>
thereto, the information requested in not be filed with the SEC.	Part C, and any material changes from the information previously	y supplied in Parts A au	nd B. Part E and the Appendix need
Filing Fee: There is no federal filin	c fee.		
State:			,
	reliance on the Uniform Limited Offering Exemption (ULOF	E) for sales of securitie	es in those states that have adopted
ULOE and that have adopted this for	orm. Issuers relying on ULOE must file a separate notice wit	h the Securities Admi	inistrator in each state where sales
	state requires the payment of a fee as a precondition to the cl		
accompany this form. This notice:	shall be filed in the appropriate states in accordance with stat	te law. The Appendix	to the notice constitutes a part of

ATTENTION Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the

this notice and must be completed.

filing of a federal notice.

A BASICIDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Promoter Beneficial Owner Executive Officer Check Box(es) that Apply: General and/or Managing Partner Full Name (Last name first, if individual) Zykronix, Inc. Business or Residence Address (Number and Street, City, State, Zip Code) 345 Inverness Drive South, Suite C-300, Englewood, CO 80112 Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) General and/or Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet, or copy and use additional copies of this sheet, as necessary)

		uð Ás	A 1 2 2 2		- B. II	NEORMATI	ON/ABOU	T OFFERI	NG			L. #7.5	ai
						••						Yes	No
1.	Has the	issuer solo	d, or does	the issuer is						_	***************************************		
2.	What is	the minim	um inves	Aus tment that w		Appendix,						s	
2.	W 110t 13	the man	14111 111703	uncht that **	in be acce	pica nom e	ny marria	uai:			***************************************	Yes	No
3.	Does th	e offering	permit jo	int ownershi	p of a sing	le unit?	••••••	••••••	•••••				
4.				sted for eac									,
				neration for s associated pe									
				broker or de						ciated pers	ons of such		
Ful		Last name	<u>'</u>			, tuat	DIORCI OI V		•				
				,				•			•		
Bu	siness or	Residence	Address	(Number and	d Street, C	ity, State, Z	ip Code)			•		,	
Na	me of As	sociated B	roker or I	Dealer				- · · · · · · · · · · · · · · · · · · ·		-	•	<u> </u>	
Sta	tes in Wh	nich Persor	Listed H	las Solicited	or Intends	to Solicit I	urchasers			•	 		•
	(Check	"All State:	s" or chec	k individual	States)	••••••••••	•••••••				••••••	☐ Ali	States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
	IL	IN	IA	KS	KŸ	LA	ME	MD	MA	MI	MN	MS	MO
	MT RI	NE)	NV SD	NH TN	(NJ) [TX]	NM UT	NY VT	NC VA	ND WA	OH WV	OK]	(OR) [WY]	PA PR
			וטנו	1111		(01)	الخطا	(VA)	(WA)		[77.1]		(IK)
Ful	l Name (Last name	first, if in	dividual)	,							- ** -	, ·
Bus	siness or	Residence	Address	(Number an	d Street, C	City, State, 2	Zip Code)				•		
Nai	me of As	sociated Bi	roker or I	Pealer					-				
Sta	tes in Wi	nich Persor	Listed H	as Solicited	or Intende	to Solicit	urchasers						
	(Check	"All State:	s" or chec	k individual	l States)		······································	••••••		***************************************		☐ Al	l States
	AL	AK	AZ	AR	CA	CO.	CT	DE	DC	FL	GA	HI	ID
	ĪL	ĪN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	МО
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	OR	PA
	RI	SC	SD	TN	TX	UT]	VT	VA	WA	WV	WI	(WY)	PR
Ful	l Name (Last name	first, if in	dividual)	•				,				
Bus	siness or	Residence	Address	(Number an	d Street, C	City, State, 2	Zip Code)						
Nai	me of As	sociated Br	roker or I	ealer			· · · · · · · ·	•					
Sta	tes in Wh	nich Persor	Listed H	las Solicited	or Intend	to Solicit	Purchasers	<u> </u>	<u>.</u>	_ ;			<u> </u>
_	(Check	"All State:	s" or chec	k individual	l States)	••••••	••••••	************				□ A1	l States
	AL	AK	AZ	ĀR	CA	CO	CT .	DE	DC	FL	GA	HI	ID
	IL	[N]	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT RI	NE SC	NV SD	NH TN	NJ TX	NM UT	NY VT	NC VA	ND WA	OH WV	OK WI	OR WY	PA PR
						convendad							

GOTTENOUTIGENUMETROVINASTORS EXTENSES AND USE OTHER GETTES

1.	sold. Enter "0" if the answ	gprice of securities included in this offering and the total amount already er is "none" or "zero." If the transaction is an exchange offering, check the columns below the amounts of the securities offered for exchange and		
	already exchanged.	to columns octow the amounts of the securities officied for exchange and	Aggregate	Amount Already
•	Type of Security		Offering Price	Sold
				\$
	Equity	· · · · · · · · · · · · · · · · · · ·	\$_2,015,722.00	\$_2,015,722.00
	,	Common Preferred		
	Convertible Securities (including warrants)	s	\$
	Partnership Interests		s	\$
)		
	· · · · · · · ·			
		o in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accred offering and the aggregate of the number of persons wh	ited and non-accredited investors who have purchased securities in this ollar amounts of their purchases. For offerings under Rule 504, indicate o have purchased securities and the aggregate dollar amount of their Enter "0" if answer is "none" or "zero."	•	
			Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors			s
	Non-accredited Investo	ors		\$
	Total (for filing	s under Rule 504 only)	·	\$
	Answer	also in Appendix, Column 4, if filing under ULOE.		
3.	sold by the issuer, to date, i	gunder Rule 504 or 505, enter the information requested for all securities n offerings of the types indicated, in the twelve (12) months prior to the is offering. Classify securities by type listed in Part C — Question 1.		,
•	Type of Offering		Type of Security	Dollar Amount Sold
	Rule 505			s
	Regulation A			s
	Rule 504			` \$
	Total			s _0.00
4	securities in this offering. In the information may be given	f all expenses in connection with the issuance and distribution of the exclude amounts relating solely to organization expenses of the insurer, en as subject to future contingencies. If the amount of an expenditure is that and check the box to the left of the estimate.		·
	Transfer Agent's Fees			s
	Printing and Engraving	g Costs		s
	Legal Fees			\$ 35,000.00
	Accounting Fees			\$
	Engineering Fees		<u> </u>	s
		 pecify finders' fees separately)	_	s
		ify)		\$
			_	\$ 35,000.00
			. —	

	C:OH	FERING PRICE, NUMI	EROFINVESTOR	IS, EXPENSES AN	DUSE OF PR	OCEEDS	وأوا	
	b. Enter the difference bet and total expenses furnished proceeds to the issuer."	in response to Part C —	Question 4.a. This	lifference is the "ad	usted gross		\$	980,722.00
5.	Indicate below the amount of each of the purposes shows check the box to the left of the proceeds to the issuer set for	a. If the amount for any ne estimate. The total of	/ purpose is not kn the payments listed	own, furnish an es must equal the adj	timate and			
	,					Payments to Officers, Directors, & Affiliates		nyments to Others
	Salaries and fees		•••••••	•••••••••••		\$	□ \$_	
	Purchase of real estate			·		\$	□ \$ _	·
	Purchase, rental or leasing	and installation of mac	hinery	,		_		
	and equipment							
	Acquisition of other busine				···················· 📙	•	∐ ³ _	<u>-</u>
	offering that may be used i	n exchange for the asse	ts or securities of a	mother				•
	issuer pursuant to a merger)	••••••••••			\$ <u>.</u>	☐ \$ _	
•	Repayment of indebtedness			······································		\$	□ \$_	•
	Working capital	•	•••••••••••••••••••••••••••••••••••••••	***************************************		\$	□ \$_	1,980,722.0
	Other (specify):		· · · · · · · · · · · · · · · · · · ·			\$	□ \$_	į,
		•					•	
		•			<u> </u>	\$	S _	
	Column Totals			•••••••		\$ 0.00°	□\$ _	1,980,722.0
	Total Payments Listed (col				•			
2-32-32-		,				—		
\$tone			D3FEDERALS	HGNAHURE	4 30 3 4			
sign	issuer has duly caused this no ature constitutes an undertal information furnished by the	king by the issuer to fur	nish to the U.S. Sec	curities and Exchar	ige Commissi	on, upon writte		
Teen	er (Print or Type)	<u> </u>	Signature		1 D	ate		
	gotek Corporaiton		Teure	ed Mar	K I	, ,	16	
Nan	ne of Signer (Print or Type)		Title of Signer (P	rint or Type)		7		1.
ľ	Kenneth L Ba	Mic	Chief	Firancial	othin	•		
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			•					• •
			— ΔTTFNT	ION				

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

A Kirca Cogn	magazin war a pangin		E STATES	GNATURE 45 1 3		ng:	7			
1.	Is any party described provisions of such rule	n	Yes	No -						
		See	Appendix, Column	5, for state response.	•					
2.	~	hereby undertakes to f at such times as require	•	lministrator of any state	in which this notice is	s filed a no	tice on Form			
3;	The undersigned issue issuer to offerees.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.								
4.	limited Offering Exen	er represents that the is nption (ULOE) of the st the burden of establish	tate in which this not	ice is filed and underst	ands that the issuer cl					
	ner has read this notificat thorized person.	tion and knows the cont	ents to be true and ha	s duly caused this notice	to be signed on its bel	half by the	undersigned			
Issuer (Print or Type)	i	Signature	/ //	Date					
Lagotek	Corporaiton		Keunt	Vials	12/21/0	6	,			
Name (Print or Type)		Title (Print or Ty	pe)	•					
Ker	varethi L B	atte	Chief t	formation of	hen.					
		· .	-							

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

a 2	ng 11 ° 4 °			W	PENDIX		Z.		
1	Intend to non-a investor	I to sell accredited is in State	Type of security and aggregate offering price offered in state (Part C-Item 1)		4 Type of investor and amount purchased in State (Part C-Item 2)			5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK							,		
AZ		×	Series A Preferred	1	\$25,088.00				
AR			23100						
CA		×	Series A Preferred	1	\$10,042.00				
СО		×	Series A Preferred	1	\$350,000.0				
СТ									
DE						 			
DC			·						
FL							····		
GA									
ні									
ID						,			
IL									·
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KY					-		·		
LA							•		
ME						,			
MD						,			
MA									
MI						·			
MN							·		
MS									

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1	Intend to non-a investor	I to sell accredited is in State i-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	4 Type of investor and amount purchased in State (Part C-Item 2)			5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No	·	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
МО					·				
МТ			·						
NE						,			
NV							<u> </u>		
NH									
NJ		×	Series A Preferred	4	\$400,000.0				
NM						·			
NY		×	Series A Preferred \$110,000	3	\$110,000.0				
NC									
ND									
ОН					,				
ок									
·OR		×	Series A Preferred	1	\$25,000.00				
PA			,		.!				
RI									
SC						·			
SD-									
TN						: .			
TX									
UT									
VT									
VA		×	Series A Preferred	1	\$25,000.00				
WA		х	Series A Preferred	23	\$1,070,592.				
WV.									
WI									

,				APP.	BUDIEX				<u> </u>
1	to non-a	I to sell accredited in State	Type of security and aggregate offering price offered in state		Type of investor and amount purchased in State				
State	(Part B	-Item 1)	(Part C-Item 1)	Number of Accredited Investors	(Part C-Item 2) Number of Number of Accredited Non-Accredited				granted) -Item 1). No
WY								-	
PR									